

Note: Key data/information in this sample page is hidden, while in the report it is not.

I-2 Global status of China's inulin industry

At present, there are majorly [redacted] international enterprises operating the manufacture and sales of inulin in the world. One of them is Beneo-Orafti (Orafti) located in Belgium, which is the world's biggest inulin manufacturer. The other two are Cosucra Group Warcoing (Cosucra) in Belgium and Sensus in the Netherlands. About [redacted]% inulin market share globally is taken up by these [redacted] enterprises. In March 2009, Beneo-Orafti declared that there were more than [redacted] kinds of food in [redacted] countries using its inulin and fructosan.

The inulin industry in China is an emerging industry. Nowadays, producers in China use Helianthus tuberosus as raw material for inulin production. China's annual output of inulin reaches [redacted] tonnes in 2010, accounting for [redacted]% of the global total. The production is mainly distributed in Qinghai Province, Ningxia Hui Autonomous Region and Gansu Province.

II-1.1 Production situation of inulin, 2006-2010

- Capacity and output

China's inulin industry has developed fast since 2001, in terms of capacity and output. Domestic inulin output has increased from less than [redacted] tonnes in 2001 to [redacted] tonnes in 2010. From 2006 to 2010, domestic inulin capacity increases from [redacted] t/a to [redacted] t/a with a CAGR of [redacted]%, and the output increases from xx tonnes in 2006 to [redacted] tonnes in 2010, at a CAGR of [redacted]%.

II-1.2 Major producers

In 2010, there are [redacted] active inulin producers in China, distributed in [redacted] provinces and cities. xx producers are concentrated in Northwest China, accounting for [redacted]% of total number in China, as raw material resource is abundant in Northwest China. As to the distributed areas of inulin output, Gansu Province, Shanxi Province and Qinghai Province are the first three biggest provinces of inulin production in China, accounting for [redacted]% of total output in China.

Table II-1.2.2 Inulin producers' production situation in China, 2010-2011

No.	Company name	Abbreviation	Location	Status'11	Raw material	Capacity '11, t/a	Output '10, t
1	Qinghai Weda Biotechnology Co., Ltd.	Qinghai Weda	Qinghai	Active	Helianthus tuberosus	■	■
2	Shanxi Probiotics Yuan Biological Technology Co., Ltd.	Shanxi Probiotics Yuan	Shanxi	Active	Helianthus tuberosus	■	■
3	Zhangye Yunpeng Biotechnology Co., Ltd.	Zhangye Yunpeng	Gansu	Active	Helianthus tuberosus	■	■
4	Anshan Zhongxing Bio-technology Co., Ltd.	Anshan Zhongxing	Liaoning	Active	Cichorium intybus	■	■
5	Dingxi Longhai Dairy Co., Ltd.	Dingxi Longhai	Gansu	Active	Helianthus tuberosus	■	■
6	Ningxia Debang Biotechnology Co., Ltd.	Ningxia Debang	Ningxia	Active	Helianthus tuberosus	■	■
7	Shandong Juye Chenrong Natural Products Co., Ltd.	Shandong Juye Chenrong	Shandong	Active	Helianthus tuberosus	■	■
8	Shanxi Suibao Lactic Acid Co., Ltd.	Shanxi Suibao	Shanxi	Active	Helianthus tuberosus	■	■
9	Baiyin Xirui Biological Engineering Co., Ltd.	Baiyin Xirui	Gansu	Active	Helianthus tuberosus	■	■
10	Jiangmen Quantum Hi-Tech Biological Co., Ltd.	Quantum High-Tech	Guangdong	Active	Helianthus tuberosus	■	■
11	Shanghai Winway Dietary Fiber Development Co., Ltd.	Shanghai Winway	Shanghai	Active	Helianthus tuberosus	■	■
12	Shandong Wenyuan Biotechnology Co., Ltd.	Shandong Wenyuan	Shandong	Active	Helianthus tuberosus	■	■
13	Yichang Bright Pearl Natural Plant Products Co., Ltd.	Yichang Bright Pearl	Hubei	Active	Helianthus tuberosus	■	■

Source: CCM International

II-2 Price

From 2006 to 2010, the average ex-factory price of inulin in China has increased from USDxx/t to USD■/t, with CAGR of ■%.